

Press release

Stockholm, 21 August 2019

Legres AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Legres AB (publ) (the "**Company**") issued on 9 July 2019 a senior secured bond loan of SEK 550,000,000 on the Swedish bond market. The bonds carry a floating interest of STIBOR 3m + 6.00 per cent per annum and matures 9 July 2022.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with Regulation (EU) 2017/1129 of the European Parliament and of The Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "Regulation"). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (<https://www.sergel.com/>).

This information is information that Legres AB (publ) is obliged to make public pursuant to the Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 12.30 CET on 21 August 2019.

About Legres

Legres AB (publ) is the parent company of the Sergel companies in the Nordics. The Group has approximately 350 employees and consists of Sergel Kreditjänster AB in Sweden, Sergel Oy in Finland, Sergel Norge AS and Serge A/S in Denmark. Sergel offers credit management services and sms and messaging services.

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