

PRESS RELEASE 2019-07-01

Legres AB hereby confirms that the financing condition for the redemption of its SEK 490,000,000 senior secured callable floating rate bonds due 2020 with ISIN SE0010023572 is fulfilled

We refer to the up to SEK 490,000,000 senior secured callable floating rate bonds due 2020 with ISIN SE0010023572 (the “Bonds”) issued by Legres AB (publ) (the “Issuer”) and to the terms and conditions of the Bonds (the “Terms and Conditions”).

We also refer to the previous notice of conditional redemption dated 4 June 2019 pursuant to which the Issuer exercised its option to redeem the Bonds pursuant to Clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions, on 9 July 2019 (the “**Redemption Date**”). The Issuers undertaking to redeem the Bonds in full on the Redemption Date was conditioned upon the Issuer receiving, prior to the Redemption Date, the necessary funds to redeem the Bonds in full (the “**Financing Condition**”).

The Issuer hereby confirms that the Financing Condition has been met.

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About Legres

Legres AB (publ) is the parent company of the Sergel companies in the Nordics. The Group has approximately 350 employees and consists of Sergel Kreditjänster AB in Sweden, Sergel Oy in Finland, Sergel Norge AS and Serge A/S in Denmark. Sergel offers credit management services and sms and messaging services.