

PRESSRELEASE 2019-06-13

Legres issues bonds of SEK 550 million

Legres AB (publ) (the “Company”) today announces that it issues senior secured bonds in the total amount of SEK 550 million. The bonds have a tenor of 3 years and a floating interest rate of three months STIBOR plus 600 bps. The bonds generated strong investor interest and the issue was oversubscribed and subsequently upsized from SEK 500 million to SEK 550 million.

The proceeds will be used towards financing of the early redemption of the outstanding bond loan and general corporate purposes.

– We are very pleased that the market shows a strong interest in our bonds. This gives us good opportunities to continue to establish Sergel as a leading Nordic player at the credit management services market, says Isak Åsbrink, CEO of Legres.

SEB was Sole Bookrunner in the bond issue.

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This information is such that Legres AB (publ) is obligated to publish in accordance with the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was published, through the agency of the contact person mentioned above, on June 13, 2019 at 5 p.m.

The arrangers' target markets are retail, eligible and professional counterparties (all distribution channels).

About Legres

Legres AB (publ) is the parent company of the Sergel companies in the Nordics. The Group has approximately 350 employees and consists of Sergel Kreditjänster AB in Sweden, Sergel Oy in Finland, Sergel Norge AS and Serge A/S in Denmark. Sergel offers credit management services and sms and messaging services.