

Stockholm, 4 June 2019

Legres gives conditional notice for early redemption of its outstanding bonds

Legres AB (publ) (the "Company") has today given a conditional notice to the holders of its outstanding SEK 490,000,000 senior secured callable floating rate bonds due 2020 with ISIN SE0010023572 (the "Bonds") that it will exercise its option for early redemption of the Bonds in full.

The redemption date (the "Early Redemption Date") on which the redemption will occur is 9 July 2019, at a redemption price of 103.625 per cent. of the nominal amount, together with accrued but unpaid interest (the "Redemption Price").

The early redemption of the Bonds is conditional on the Company receiving necessary funds to redeem the Bonds in full (the "Financing Conditions").

The record date on which a holder must hold a Bond to be entitled to the Redemption Price is 2 July 2019 (the "Record Date"). In connection with the early redemption, the Bonds will be delisted from the corporate bond list at Nasdaq Stockholm.

If the Financing Condition is not satisfied prior to the Redemption Date, the Bonds will remain outstanding and interest will continue to accrue in accordance with the their terms.

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