

Press release

Stockholm, 24 August 2017

Legres AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Legres AB (publ) (the "**Company**") issued on 29 juni 2017 a senior secured bond loan of SEK 490,000,000, on the Swedish bond market. The bonds carry a floating interest of STIBOR 3m with zero floor + 7.25 per cent per annum and matures 29 December 2020.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (<https://www.sergel.com/>)

This information is information that Legres AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 16.00 CET on 24 August 2017.

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